

User Guide

Digi-Mail user guide

Citipost Mail are proud to introduce our innovative software solution Digi-Mail! With our state-of the art platform, you can be sure that your mail is being processed efficiently and securely. We offer a flexible solution at an affordable price for every letter you send!

This guide will take you through our simple processes. We've designed Digi-Mail to be as straightforward as possible. This guide will walk you through each step... We want to ensure that every single item you upload is printed perfectly, so please take the time to familiarise yourself with the Digi-Mail system and the contents of this user guide

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How does Digi-Mail work?

At Digi-Mail, we understand that your time is valuable. That's why we've developed an online solution that makes it easy to manage your mailing needs. Our process is simple:



Select your required document



Drag and drop your file to upload



Choose your delivery method



We'll print your file, envelope and dispatch



We'll Deliver your mail...



...directly to their door

The Digi-Mail portal

Accessing Digi-Mail

Digi-Mail is an online software solution that does not require any complicated installs or downloads. It can be accessed on any PC with an internet connection allowing you to send mail from anywhere in the world via the following link: <u>https://portal.digi-mail.co.uk/</u>

Creating your mailing items

Digi-Mail is great at one thing and that's streamlining the process of getting your letters where they need to go. However, there are some specifications that need to be adhered to, to ensure that your mail items are created and delivered correctly.

Letters and Large letters:

For A4 letters and Large Letters (C5 & C4), it is important that the items are designed in portrait and that the address is placed in the outlined clear zone, so that the address sits behind the envelope window.



Image quality

If you are adding images to you letters or postcards, below are some helpful tips to optimise the final print quality:

Do's:

- Do use a high-resolution JPEG or PNG in your documents; image quality should be 300dpi for printed documents
- Do use the original high-resolution image
- Do try to use images that are naturally large in size, and reduce their size appropriately in the document
- In the PDF settings, ensure that 'Optimize for' option is set to 'Standard (publishing online and printing)'
- If using PDF Optimisation software to reduce the size of your final PDFs, ensure that 'Downscale Images' options are not checked
- If using PDF Optimisation software to reduce the size of your final PDFs, ensure that any quality settings are set to the highest available option

Don'ts:

- Don't use the 'Compress Images' function in order to reduce the file size of your documents
- Don't use images in your documents that have been captured via screenshot
- Don't use images in your documents that have been downloaded from a web page
- Don't use images that are naturally small and need to be enlarged in the document

Addressing

Addressing standards are in line with Royal Mail's requirements - a summary of which is listed below but please refer to Royal Mail's full guides for more details;

https://personal.help.royalmail.com/app/answers/detail/a_id/81/~/clear-addressing---how-to-address-your-mail

- All mail items must comply with Royal Mail's guidelines for offensive material & fair trade and competition laws.
- Each individual element of the address must be on a separate line
- The house number and the street name must always be printed on the same line
- The Postcode must always be in 'UPPER CASE', and must be on the last line of the Delivery Address
- There should be a gap of 1-2 spaces between the 2 parts of the postcode
- Only punctuation that is included with the PAF address should be included, or alternatively all punctuation may be removed
- The Delivery Address should be printed in 'Title Case' (preferred) or 'UPPER CASE'
- The word spacing should be 1-2 spaces and no more than 5mm
- The Delivery Address block skew should be no more than plus or minus 5°
- There must be a minimum of 3 lines of an address
- In the case of International items, the country must be on the last line of the address
- Addresses should be validated against PAF

Preferred Fonts

A Single font should be used for the whole Delivery Address block and this should be using a 10-12pt font with normal character spacing and with the pitch set at 10-12 characters per inch. Only machine-readable fonts should be used, a list of preferred fonts is below for your reference:

Courier, Courier New, Letter Gothic, Lucida Console, Lucida Sans Typewriter, OCR B, Word Gothic

Acceptable Proportionally Spaced Fonts are :- Arial, Avant Garde, Calibri, Estrangelo Edessa, Eurostile, Frankfurt Gothic, Franklin Gothic (Book), Gautami, Geneva, Gill Sans, Helvetica, Latha, Lucida Sans, Mangal, News Gothic MT, Optima, Ravi, Shruti, Trebuchet MS, Tunga, Univers, Verdana L Fonts –

In general, any fonts that are used should be simple and easy to read. The following fonts should not be used:

Italic, bold, pseudo script, serifs, computer zero (Ø), or any font that looks hand written.

Embedding Fonts

All fonts must be embedded in your document before being uploaded to the Digi-Mail portal, if you are using Mail Merge and saving as a PDF, please follow the below instructions to ensure all fonts are embedded correctly:

- 1. Once you have completed the mail merge, click the 'Print' option in the mail merge menu
- 2. Select the range of documents to export and click 'Ok'
- 3. Select Adobe PDF from the dropdown menu and click 'Properties'
- 4. Ensure 'Rely on system fonts only; do not use document fonts' is unchecked and click 'Edit'
- 5. In the Compatibility dropdown, ensure Acrobat 8.0 is selected then click 'Fonts' from the left-hand menu.
- 6. Ensure all 3 options at the top of the Fonts setting are checked, the dropdown for 'When embedding fails' should state' Warn and continue'. If there are any fonts in the bottom right 'Never embed section', highlight them all and click 'Remove'
- 7. Click 'Save as'
- 8. Select the filename for the settings and click 'Save' and the 'Ok'
- 9. You'll be returned to the PDF Properties menu the name will be saved in your settings and will now be in the Default Settings dropdown. Next time you export your mail merge to PDF you can simply ensure this option is selected

If you would like to see a step by step guide including images, please refer to appendix one.

International Items

International items can be handled in the same way as any other mail item, we just require that the "International" postage

Postage	
Service	International
Envelope @	C5

Uploading your mail items

Once you have finished creating your mail items and saved them locally as a PDF DOC or DOCX file (PDF or Word), you can proceed to upload them to Digi-Mail!

To upload a file simply log into your Digi-Mail account at <u>https://portal.digi-mail.co.uk/</u>

Drag & drop your saved document into the indicated area or click the link titled "click here to upload" to select your document from its saved location on your computer.

Digi-Mail upload area:



Please note that if this is a multi-page document, with content going to multiple recipients we recommend uploading as a PDF only.

The maximum file upload size is 100 megabytes.

Once your document has been uploaded you will be automatically redirected to the print preview page to select your print and postage options.

Preparing your document for printing

Setting a document reference

Setting a print reference for your document is an easy and quick way to ensure that you can easily find your document again in the future. Simply enter the name or title of your document in the print reference field and your print reference will be assigned automatically. This can be very useful if you need to refer back to your document later as it will make searching for your document much easier. By default, we use the name of the file that was uploaded, but this can be changed by simply editing the field. If the field is changed, then we merge both names in the following format (Custom Reference (File: Original Reference).

Reference

One Off.pdf

Nudge a document

The position of the address is an import part of your letter, we not only need to extract the address for certain post types, but your letters are posted in windowed envelopes and therefore the address needs to be positioned correctly for the delivery service. Sometimes the address may only need to be moved by a subtle movement to ensure it sits behind the address window correctly, which is why we introduced 'nudging'. This feature allows you to move the position of the 1st page slightly in any direction. The measurement is in millimetres.

Nudge		
Right 🛛	e.g. 1 or -1	
Тор 🔘	e.g. 1 or -1	

A positive number in the "Right" field will move the 1st page to the right. A negative number will move the 1st page left.

A positive number in the "Top" field will move the 1st page to down. A negative number will move the 1st page up.

Document Splitting

Digi-Mail allows you to upload a single document containing multiple letters. From there, you can then split the document into multiple letters, saving you valuable time. Below you will find two quick options to handle all your document splitting requirements.

How to split your documents by word or phrase

In the following example, we have uploaded a single PDF containing 100 separate letters, each letter has an unknown page length, so we must split by a word or phrase that is unique to each 1st page. i.e. "Dear" or "Private and Confidential"

1. After uploading your document, click "Split into several letters"

	e Variable Pages.p	df
s Ac	ditional pages	
	rencom pages	
lo		~
lo		~

2. Click the "Method" dropdown and select "Split by phrase presence"

		Splitting
	~	You can split one file into several letters, all addressed to different people. You can split using either a phrase that is present at the start of each letter, or by providing a fixed number of pages that every letter should be.
		Method None letter
lass	~	Save Changes
	~	Address: Ms Sharmaine Kerry
lable		601 South Street NEWCASTLE UPON TYNE

~	to different people that is present at the	le into several letters, all addressed . You can split using either a phrase he start of each letter, or by umber of pages that every letter	la constanti de la constanti d
	Method	Split by phrase presence	
	Phrase	F.g.	2
~	Remove letters with phrase		-
~		Save Changes	elope Address Window
			annaine Kerry outh Street CASTLE UPON TYNE

4. In our example, the word "Dear" only appears on the first page of each letter. So, in the phrase field type "Dear" (Note: this is case sensitive) and save the changes.

	Method	Split by phrase preser	Terratarian and terratarian
	Phrase	Dear	2
~	Remove letters with phrase	e.g. EMAIL ONLY	
-			elope Address Window
~			
			601 South Street NEWCASTLE UPON TYNE
			NE12 OSD

5. You should now notice a new drop down above the document preview screen, clicking this will allow you to preview each of the letters. From here you can check each letter to ensure it has been split correctly.



How to split your documents by a fixed number of pages

In the following example, we know that each letter is a fixed number of pages throughout the document and can therefore tell the system at what point one letter ends and the next letter begins.

1. After uploading your document, click "Split into several letters"

Reference	Mail Merge Variable Pages.pdf	
lit into several	letters Additional pages	
nting		
Double Sided	No	~

2. Click the "Method" dropdown and select "Split by number of pages"

		Splitting
	~	You can split one file into several letters, all addressed to different people. You can split using either a phrase that is present at the start of each letter, or by providing a fixed number of pages that every letter should be.
		Method None letter 2
lass	~	Save Changes
		zwelope Address Window
	~	Address:
		Ms Sharmaine Kerry
		601 South Street
lable		NEWCASTLE UPON TYNE

3. In the "Split Pages Every" field, enter the number of pages to split by. In our example, each letter is a single page, so we would enter the number 1 and save the changes.

	Method	Split by number of pages	The second second	1 1 2 2 2 2
	Split Pages Every	1		80 80 80 80 80 80 80
	Remove letters with phrase		2	111
~				-
~		Save Chang	es elope Address Window	
		60	s Sharmaine Kerry 11 South Street EWCASTLE UPON TYNE	
			E12 0SD	
		(Upload N	udge	

4. You should now notice a new drop down above the document preview screen, clicking this will allow you to preview each of the letters.



How to remove letters based on certain word or phrase.

You can use the splitting option to also remove letters based on a word or phrase. E.g. "Email Only"

1. After uploading your document, click "Split into several letters"

Reference	Mail Merge Variable Pages.pdf
lit into several	letters Additional pages
inting	letters Additional pages
\bigcirc	Additional pages

2. Enter the word or phrase to search for in the "Remove letters with phrase" field.

to different people that is present at t	ile into several letters, all addressed . You can split using either a phrase he start of each letter, or by umber of pages that every letter
Method	Split by phrase presence
Phrase	Dear
Remove letters with phrase	e.g. EMAIL ONLY

3. Finally, save the changes. All letters containing the word or phrase entered will now be removed from the print run.

How to add additional pages to your letters

With Digi-Mail it's quick and easy to add additional pages to your letters. Any pages added here will be added to the end of your letter. If the document was previously split into multiple letters, then the additional pages will be added to the end of each letter. This is great for adding in things like promotional materials or other standard documents like terms and conditions.

Step 1 – Click "Additional Pages"



Step 2 - Upload your additional documents

You can upload multiple documents at the same time by either dragging and dropping into the highlighted area or browsing your system for the desired files.

Addition	al pages
	dditional pages to the end of your be anything from standard terms and hures.
Files Ø	Browse or drop
Apply background	\bigcirc
	Save Changes

Step 3 - Change the order, if required.

The order shown on the "additional pages" popup is the order the documents will be added to each letter. To change the order, simply drag and drop them into the desired order.



Step 4 - Decide if your additional pages should display a background

This is a simple toggle that is either on or off. The background used will be the "other pages" background (See the "Setting backgrounds" section for more information)



Looking in the document preview window will show the updated letter. If you're not happy with the layout simply open the additional pages tab again to re-order or remove any of the additional documents.

How to printing sides

Digi-Mail offers two different options for printing on a page, Simplex (print on one side only) and Duplex (print on both sides of a page):

Double sided printing

Simply select "Yes" from the double-sided printing dropdown.

Double Sided	Yes	~
Double Sided	Yes	~

If 'No' Is selected, the print will default to Simplex (single sided printing).

Adding backgrounds to your letters

Adding backgrounds to your letters is quick and easy. Backgrounds can be uploaded from either the print preview page or from the backgrounds tab. All backgrounds that are uploaded to the system are then available for future use and can be manged from the backgrounds tab.

Home		Background		(Upload
Print His	tory			
← Undelive	ered Mail	First Page	None	~
🛃 Backgro	unds			
Prools		Other Pages	None	~

Uploading backgrounds

From the print preview page, click the upload button in the background section.

ackground		(A) Upload
First Page	None	~
Other Pages	None	~

Give your background a name and then either drag and drop your file, or browse your computer for the required file.

Name	Company Watermark	
File 🛛	Browse or drop	
Available To	Everyone	~

When using "teams" you can also set which team should be able to see a particular background. This is very useful if you have multiple office locations and require letterheads with different addresses or logos.

Setting backgrounds

Uploaded backgrounds will then be available in the "First page" and "Other Pages" dropdowns.

ackground		
First Page	None	~
Other Pages	None	~

This provides the ability to have a certain background for the first page of each letter and a separate background for all other pages.

Managing saved backgrounds

Backgrounds can be managed on the Backgrounds tab



From here, you can view, rename, assign to teams and delete backgrounds. To delete a background, first hover over the ellipse (...) and click Delete

Backgro	und	Delete
Name	Letterhead	
Available To	Everyone	~
		O Update

Advanced print preview features

To embed a font, click the "File" menu while working on a document in the Windows versions of Word

Email Confirmation 🛛 🌕	
Confidential 🛛 🔵	
insert None	~

Email confirmation

This setting is on by default and allows the system to send you an email confirmation when your job has been sent to print.

Confidential

This marks the document as confidential within the system, meaning that other users on your account will not be able to see the content of the letter(s)

Error items

We do our best to catch errors as soon as possible, but always recommend you thoroughly check the print preview window for any issues and check the final confirmation window before submitting a job. Below we will show some of the errors we aim to detect at the time of the upload.

No postcode found

If no postcode is detected in your letter, the system will give you the ability to add an address manually.

(NO PO	STCODE FOUND)	Add Manu
Manually	y Add Address	
We'll add your k start of this lette	eyed in address as a new page r.	e to the
Line		
Mr A B Sample Sample Addr Sample Addr	ess 1	•
Postcode	AB1 2CD	
Country	United Kingdom	~

Please note: Adding or editing an address carries an extra charge of 1 sheet. This is due to using windowed envelopes and our requirement to display the address correctly on the 1st page of each letter. We take the updated address and add a new coversheet at the beginning of the updated letter.

No address found - single letter

If no address is detected in your letter, the system will give you the ability to add an address manually.

Manually	y Add Address	5
We'll add your k start of this lette	eyed-in address as a new pa r.	age to the
Line		
Mr A B Samp		^
Sample Addr Sample Addr		-
Postcode	AB1 2CD	
Country	United Kingdom	~

Please note: Adding or editing an address carries an extra charge of 1 sheet. This is due to using windowed envelopes and our requirement to display the address correctly on the 1st page of each letter. We take the updated address and add a new coversheet at the beginning of the updated letter.

No address found - multiple letters

If you have split a document into multiple letters, the system will show you any detected errors in the letter drop down, located above the document preview window. You can then either work through each letter to update the addresses or use the "Remove Problematic Letters" button to simply remove any letter with a detected error.

Letter	2	(NO	ADDRESS)
--------	---	-----	----------

Remove Problematic Letters

Choose your print and delivery method

By default, the system selects printing your document in color, however you can change this to print in black & white by toggling on the Black & White option.

Printing

Double Sided	No	~
Black & White		

Digi-Mail aims to provide you with the cheapest possible options for postage, these settings can be changed at any point from the print preview page.

Postage Service Second Class Envelope C5 Mail Date Next Available

Postage service options

We offer several delivery services, please use the table below to help you select which method is best for you

Service	Description	Cut Off	Example
First Class	Next Day delivery (24 hr).	Files must be uploaded before 3pm for items to be delivered the next day	Upload before 3pm on a Monday, item will be delivered on a Tuesday
Second Class	2-4-day delivery	Files uploaded before 6pm for items will be printed and handed over for delivery the next day.	Upload by 6pm on a Monday, item will be delivered Thursday/Friday.
International	3-6-day delivery service in Europe & 5-9 days delivery for ROW	Files must be uploaded before 3pm for items to be sent the same day.	Upload before 3pm on a Monday, item will be delivered between Thursday-Tuesday (Europe), Monday-Thursday (ROW)

Please note these are not guaranteed services and as such these are non-compensated services.

Envelope/pack type

Using Digi-Mail you can send items out as Letters, Large Letters,

Pack Type	Description
C5 Envelope	C5 Letter envelopes hold a maximum of 15 A4 sheets folded to a A5 paper size
C4 Envelope	C4 Large Letter envelopes hold a maximum of 50 unfolded A4 sheets of paper.

Mixed pack types

Digi-Mail is unique in that we allow different envelope types in the same submission. For example, if you choose to send your letters in c5 envelopes but several letters are more than 15 pages, only the letters over 15 pages will be upgraded to Large Letter envelopes and this will be done automatically. This makes it much easier to manage your mailings with our service.

Letters and large letters are printed on 90gsm A4 paper and placed in your selected envelope size after it has been printed. All envelopes are 90gsm.

Submitting your document

Submit

When you're happy with everything, simply press the Submit button located in the top right of the print preview screen.



Review

You will then be presented with a summary of the job you're about to submit.

This will include the following:

- Total number of pages
- Total number of letters
- Total price including and excluding VAT
- Selected print type: Single sided (simplex) or Double sided (Duplex)
- Selected postage class
- Selected postage date

Send 1 letter?



Send

Finally, click the Send Letter button at the bottom of the review popup to add your letters to the print queue.

Cancel a document

A job can only be cancelled when it has a status of "Waiting to print"



While items are in the status 'waiting to print' there are two options available to make changes:

Cancel an entire submission

All drafts, queued, cancelled & submitted jobs can be viewed on the "Print History" tab.



Once you've found the submission you'd like to amend, click anywhere on the line to view the print order screen.

From the print order screen, you can either cancel all letters by clicking the "cancel all letters" button located in the top right corner.



Cancel individual letters from within a submission

You can view and cancel an individual letter by clicking the cancel button next to the relevant letter on the print order screen (shown above)



Please Note: Once a letter has changed status to "Printing" or "Sent" the letter can no longer be cancelled or changed.

Users and teams

The Digi-Mail portal allows the account owner to add multiple users to their account. Users can also be grouped into teams. A team is a group of users t which special permissions can be added or revoked from all users of a team.

To manage users or teams please follow the below steps:

First click the Settings Tab



Then click the "Users" tab



This will give you a list of all users and teams on your account and give you the ability to add new users and teams.

Adding a team

Teams

Teams are a great solution for grouping users and setting default options for all members of each team. Imagine you want a team to only have the ability to send 2nd class letters or use a specific letter head. This can all be setup when using teams to group your users.

- 1. To add a team, navigate to the "Users" page as shown above.
- 2. Scroll down the page until you see the "teams" section, then click the "New" button



Name	Test Team 1	à

4. Look in the list of teams and click "Manage" to change available default settings for this team.

The default settings that can be changed are shown below:

Manage t	eam			
Name	Test Team 1		۵	
Intelliprint D	Defaults			
Splitting			Printing	
Method	None	~	Double Sided	No
Default phrase	(None)		Premium Quality	\bigcirc
Default page number	(None)			
Postage			Nudge	
Service	Second Class	~	Right	e.g.1 or -1
Envelope	C5	~	Тор	e.g. 1 or -1
Advanced				
Confidential	0			
Confirmation email				
Remove letters with phrase	(None)			
				Update

Please Note: Assigning backgrounds to a team is handled from the "Backgrounds" tab.

Adding a user

- 1. Navigate to the "Users" page as shown above
- 2. Click "New" next to the Users section of the page.

Users



- 3. Enter the users email address
- 4. Select the users Role
- 5. Assign the user to a team if required.
- 6. Click Invite, an email will be sent to the users email address inviting them into the system.

Their email	person@organiza	tion.com
Role	Standard	~
Team	None	~

Please refer to the table below for information on user roles and any special privileges

Role Name	Primary Privileges
Standard	 Can send mail Can view mail submitted from their account Can view returned mail they have submitted
Team Leader	 All privileges of a standard user Can view all items submitted or returned by users of that team (apart from items marked confidential)
Team Admin	All privileges of a Team leaderCan add users to a team
Admin	 All privileges of a standard user All privileges of a team leader and team admin Can view all mail on the account (apart from items marked confidential) Can setup new teams

Other system features

Merge files

From the Tools Menu



You can merge multiple files into a single submission. This is useful if you have letters saved as individual files prior to uploading, already addressed.

Simply drag and drop multiple files or browse your computer for multiple files.

erge Files		
	Browse or drop some PDF or Word files	

You can submit either Word (Doc or Docx) or PDF files. The files will then be merged into a single submission.

Undelivered mail

If, for any reason, a letter is marked return to sender or cannot be delivered to the requested destination. The letter will be returned to us, it will then be scanned into the system and will be available for you to view from the "Undelivered Mail" tab



Typically, this will be due to an incorrect address. You will be able to review the returned item by clicking on the item and checking the items marked as returned.

etter 2	A PDF
Status	Returned
Cost	£0.89
Address	
Pages	1
Postage Service	First Class
Envelope	C5
Tracking Number	None

You can also download the individual letter by clicking the "PDF" button

Letter 2	PDF
Status	Returned

Reports

We provide business insights for all our customers which is available from the Reports tab.



You can select the desired date range, team or user by using the drop downs at the top of your reporting dashboard.



Our reporting dashboard offers the following metrics:

- Letters Sent
- Letters Returned
- Pages Printed
- Sheets Used
- Top Users
- Top Teams
- Most active days

Most active dates

•

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•

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- Postage Services Used
- Envelopes Used
- Print Quality Used
- Splitting Preferences
 - Double Sided Printing Usage
 - Confidential Printing Usage











Support

We have an inbuilt support ticket system. If you find yourself in need of any assistance. Please click the support tab



You can open a new ticket by clicking the "New" button located in the top right

Support Tickets	+ New

When creating a ticket, please give as much detail as possible, you can also attach any screenshots or files if required.

	Su	pp	ort	Tic	kets
--	----	----	-----	-----	------



When creating a ticket, please give as much detail as possible, you can also attach any screenshots or files if required.

New Supp	ort Ticket	
Title	Billing Issue	
Description	I need help with	ł.
Optional Attachments	Browse or drop	

You can also update open tickets or view closed requests from this tab.

Support Tickets		+ New
STATUS	DESCRIPTION	CREATED
Closed		28 Mar 2022
Closed		22 Sep 2021
Closed		6 Sep 2021

API documentation

A full API is available: all documentation is available upon request from your Client Relationship Manager.

Contact us

We are always happy to help, so please feel free to get in contact:

Phone: 0800 085 7847

Email: digimail@citipost.co.uk

Customerservice-Digimail@citipost.co.uk

Website: www.digi-mail.co.uk

Charges and invoicing

Upon your account activation, you will receive your rate card clearly showing the prices per item. As Digi-Mail is a product by Citipost Mail, you will receive one invoice weekly from us collating the previous week's (Monday to Sunday) submissions. Should you have any queries please feel free to get in touch.

FAQS

Can I cancel a mail run or document?

Once the document is submitted it will go into a "Waiting to print" status, whilst in this status the item can be cancelled. Depending on print load we can send items to print at any time, with the final print run being at 6pm. If the item is in "Waiting to print" state it can be cancelled.

How secure is this system?

Digi-Mail uses passwordless authentication which is the process of verifying a software user's identity with something other than a password. Today's digital workers rely on a wide variety of applications to perform their jobs. Users are forced to memorize and track a dizzying array of frequently changing passwords. Overwhelmed by password sprawl, many users take risky shortcuts like using the same password for all applications, using weak passwords, repeating passwords, or posting passwords on sticky notes. Bad actors can take advantage of lax password management practices to mount cyberattacks and steal confidential data. In fact, compromised account credentials are a leading cause of data breaches.

We are also the proud owners of ISO accreditations 27001, 14001 and 9001 so you can rest assured that anything you send to us is produced securely, at quality and without unnecessary risk to the environment.

We understand that you may need to send us personal data that needs to be kept secure; we are fully GDPR compliant with an in-house data protection officer. Data is only kept for 90 days within the system and then deleted.

Status	Description
Draft	The item hasn't been submitted for printing
Waiting to print	The item is queued for printing and can still be cancelled
Printing	The item is on the current print run
Sent	The item has been dispatched
Returned	The item has been sent but returned to our facility
Cancelled	The item has been cancelled and money refunded

What do the document status's mean?

What if I upload a 1st class item after the 3pm cut off?

If a 1st class item is uploaded after the 3pm cut off, you will still be charged for a 1st class product, however the item may be subject to a 24hr delay. For example, if an item is uploaded at 4pm on a Monday it is likely to be delivered on Wednesday instead of Tuesday.

APPENDIX 1 – Embedding fonts in a PDF; full guide

Instructions to output mail merge to PDF, ensuring fonts are embedded

Once you have completed the mail merge, click the 'Print' option in the mail merge menu



2. Select the range of documents to export and click ok

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3. Select Adobe PDF from the drop-down menu and click Properties

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4. Ensure 'Rely on system fonts only; do not use document fonts' is unchecked and click Edit

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6. Ensure all 3 options at the top of the Fonts settings are checked and that the dropdown for 'When embedding fails:' says 'Warn and continue'. If there are any fonts in the bottom right 'Never Embed' section, highlight them all and click Remove.

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7. The Fonts settings should now resemble the image below – when happy, click Save As

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8. Select a filename for the settings and click Save and then OK



9. You'll be returned to the PDF Properties menu - the name you saved your settings under will now be in the Default Settings dropdown. Next time you export your mail merge to PDFs you can simply ensure this option is selected.

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2	Add document in	formation			
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7	Delete log files fo	or success	ful jobs		
Г	Ask to replace e	xisting PD	Ffile		

10. Click OK to return to the Print menu, then OK again to export your PDFs. Enter a filename as usual and your PDFs will be output as normal.

EMBEDDING FONTS IN WORD

1. To embed a font, click the "File" menu while working on a document in the Windows versions of Word

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2. Click the "Options" link at the bottom of the menu that appears.

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3. Click "Save" in the left panel.

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4. Under "Preserve fidelity when sharing this document", check the "Embed fonts in the file" option.

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5. To reduce the resulting document's file size, be sure to check the "Embed only the characters used in the document (best for reducing file size)" option. Office will only embed a font if it's used in the document. Otherwise, Office will embed other fonts from your system into the file, even if you haven't used them.

Leave the "Do not embed common system fonts" option enabled. This will also help reduce the file size by omitting Windows system fonts that the recipient likely has installed.

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6. Click "OK" to save your changes and save the document normally. The fonts you used in the document will be embedded into the file.

RESPONSIBILITIES

As the originator of any image and content, you must ensure that you comply with the requirements below: You must ensure that you:

- 1) Compete fairly.
- 2) Will not use any image that may cause offence or is misleading
- 3) Will not use any indecent images that contain any sexual reference, or refer to indecency, obscenity or pornography.
- 4) Are compliant with the British Code of Advertising Practice.
- 5) Are compliant with the law and the images used do not incite any person to break the law.
- 6) Will not use imagery that is derogatory or that defames any other person or business.
- 7) Own the intellectual property rights for any designs that you upload.

8) Indemnify Digi-Mail, RNB Group Ltd and Royal Mail Group Plc against any potential claim in relation to the breach of

copyright law.

PRIVACY POLICY

This can be viewed at https://www.citipostmail.co.uk/privacy-and-cookie-policy/